

Deal4Business

A venture of



**Corporate
Professionals**
WHERE EXCELLENCE IS LAW

20^{plus}
YEARS OF EXCELLENCE

DEALWIRE

**An Abstract of Buy , Sale & Fund
Raising Mandates**

JULY 2025 EDITION



SNAPSHOTS OF ALL DEALS

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TYPE OF DEALS

NUMBERS



BUY

11



SALE

14



FUNDING

6




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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
<div>Agri</div> <div></div>	Buy	PAN India	Credit Cove	<p>Acquirer is a new age B2B commerce startup, has acquired more than 30 companies in different segments.</p> <p>Preferred Segments:</p> <ul style="list-style-type: none">• Packaged foods• Shrimp Processing• Pulp/Concentrates• Frozen Foods• Fried Chips• Spices and Seasoning• Dehydrated Food• And any other Agri(Food & Non-Food) <ul style="list-style-type: none">• Preferred Topline would-be INR 100cr• Should be a complied and profitable concern	100
			Agri	<p>An Agri focused fund with commitment of USD 400 Million is looking to acquire company in Agri space.</p> <p>Preferred Segments :</p> <ul style="list-style-type: none">• Spices• Dessert• Beverages• Baked Goods• Ready to eat• Native Starches , Glucose Syrup , Cornstarch , Tapioca , Arrowroot , Wheat , Rice , Potato starches <ul style="list-style-type: none">• Company Should Have B2C or D2C Brand• Preferred top line of INR 100 CR	100





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<div>Auto Components</div> <div></div>	Buy	PAN India	Autopilot	<p>An automotive component manufacturer specializing in commercial vehicle interiors and precision engineering is now open for a strategic acquisition.</p> <p>Requirement:</p> <ul style="list-style-type: none">• Expertise in vehicle interiors, seating systems, and components• Strong precision engineering and advanced material capabilities• Focus on sustainability and innovation• Established market presence with solid partnerships• Revenue: ₹50+ Cr	50+
			Ignition	<p>A leading diversified engineering solutions company is seeking acquisition in the Component Manufacturing Space.</p> <p>Requirement:</p> <ul style="list-style-type: none">• Focus lies on companies specialized in precision components, Sheet metal fabricators – medium / heavy, specialty fasteners & Plastic Components• Catering to automotive, railways, renewable energy, elevators, mining, aerospace, defense and exports• Revenue: ₹100+ Cr	100+
<div>Business Correspondent</div> <div></div>	Buy	PAN India	Growth	<ul style="list-style-type: none">• An IT services provider specializing in government-to-citizen services is actively seeking to acquire a business correspondent firm with a significant market presence.• The company aims to enhance its portfolio and market position through this strategic business expansion.	50



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<div>Capital Goods</div> <div></div>	Sell	North India	Matrix	<p>The company is engaged in manufacturing of High Precision Mold systems for PET preforms, caps, and closures, catering to leading players in multiple industries.</p> <p>Highlight:</p> <ul style="list-style-type: none">• It operates a state-of-the-art tool room equipped with a modern testing lab.• It provides customized solutions for bottling needs across segments such as food & beverages, liquor & spirits, cosmetics & personal care, healthcare, edible oils, and lubricants	120
<div>Confectionery</div> <div></div>	Sell	Maharashtra	Vanilla	<p>Established in 1990, company is specialized in high-quality confectionery products</p> <p>Highlight:</p> <ul style="list-style-type: none">• Products include candies, toffees, lollipops, and bubble gum• Exports mainly to the Middle East and South African continents• Factory with 15,000 sq. ft. and 60,000 sq. ft. carpet area	30
<div>Construction</div> <div></div>	Sell	NCR	Toll	<p>A consortium of road infrastructure developers is open to strategic divestment of up to 100% stake in three SPVs comprising operational and under-construction assets.</p> <p>Highlights:</p> <ul style="list-style-type: none">• 1 operational toll project (achieved PCOD in Nov 2017)• 1 under-construction HAM project nearing COD (Sep 2020)• 1 EPC + toll project company with a strong development track record• Combined portfolio includes BOT and HAM assets across Maharashtra and Punjab	300




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<div>Food & Food Products</div> <div></div>	Sell	Gujarat	SpiceMatrix	<p>Company is engaged in manufacturing of Asafoetida since late 1960s.</p> <p>Highlights:</p> <ul style="list-style-type: none">• Company follows a leading and most efficient technology, named Cryogenic Grinding, which causes minimal wastage and no heat generation.• Company is ISO, Kosher and Halal certified.• Company has quite a few variants of hing, such as chura, bada dana, hing lumps, powder, cake, etc.	150
	Sale	Delhi NCR	Snack	<p>An international brand of multi-cuisine Restaurants, packaged namkeens & sweets.</p> <p>Highlights:</p> <ul style="list-style-type: none">• Running Multi cuisine Restaurant across the country in franchise model.• Currently having 26 restaurant in 10 states.• International Brand Presence in US, UK, Singapore, Malaysia, Canada & Nepal.• Growth Projection: Anticipating over 50% growth.	25
	Sale	Tamil Nadu	Sea	<p>A leading export-oriented frozen and ready-to-cook food company is open for full sale.</p> <p>Highlights:</p> <ul style="list-style-type: none">• Strong presence in Japan, Germany, Europe, Korea, Taiwan & UAE• BRCGS, US FDA, FSSAI certified facility• In-house cold chain logistics & R&D kitchen• Proven B2B and retail D2C traction• Focus on innovation and customized products	50




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<div>Food & Food Products</div> <div></div>	Funding	Mumbai	Bites	<p>Company is engaged in manufacturing and retailing of healthy snack products since 2015.</p> <p>Highlights:</p> <ul style="list-style-type: none">• Offers a unique mix of Western formats with Indian flavors• Product range includes 60+ SKUs like Ragi Chips, Dosa Khakra, Dipsters, and Millet Puffs• Revenue driven through online (quick commerce & e-commerce), website, and offline channels• Focused on affordable, healthy snacking with offline expansion	5
	Funding	Goa	Organic	<p>Company is engaged in manufacturing and retailing of healthy rice cakes and flavored peanut butters.</p> <p>Highlights:</p> <ul style="list-style-type: none">• India’s first organic rice cake maker with variants like brown rice, ragi, and multigrain.• Offers all-natural, flavored peanut butters including mango, blueberry, and other fruit blends.• Portfolio includes 50+ SKUs spanning snacks, nut butters, wild honey, and oils.	5
	Sell	Gujarat	Frozen	<p>Company is engaged in white-label manufacturing of frozen, ready-to-eat and ready-to-serve Indian meals.</p> <p>Highlights:</p> <ul style="list-style-type: none">• Offers end-to-end in-house solutions from R&D to final product across 6 cuisines.• Operates from a 4.5 lakh sq. ft. certified facility (FSSC 22000, BRCGS, FDA, Halal, FSSAI, Kosher).• Product range spans Tava, Tandoor, Forming, and Curries—56+ SKUs across categories.• Exports contribute over 70% of revenue, catering to 54+ global clients	35



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<div>Facility Management, HR Solution</div> <div></div>	Sale	Hyderabad	Aviation	<p>With over 2 decades of experience, company has expertise in Aviation Industry & providing services in around 5 major Airports</p> <p>Highlights:</p> <ul style="list-style-type: none">Engaged in providing Facility Management Services, Business Solutions & Manpower Solutions.Company serves over 100 clients, managing more than 1,000,000 sq.ft. of various types of environments	30
	Buy	PAN Inda	Onboard	<p>One of the largest Facility Management, HR solution company is looking for Expansion and Diversification in the similar spaces.</p> <p>Preferred Segment:-</p> <ul style="list-style-type: none">Employees OnboardingCompliance AutomationBlue Collar Job PortalsVocational & Skill TrainingEquipment Rental ServicesLandscaping ServicesData CentersPayroll / HRMS	50
<div>Financial Services</div> <div></div>	Sale	West Bengal	Fincorp	<p>The NBFC was established in late 1980s.</p> <ul style="list-style-type: none">Some of the loan products in Peerless Finance's offering are :Loan To ProfessionalsEquipment FinanceLoan Against SalaryBusiness LoanLoan Against Marketable Securities <p>Operating Portfolio of more than INR 70 Cr.</p>	80






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<div>Fintech</div> <div></div>	Funding	NCR	Fortune	<p>A fast-growing firm specializing in recovery of unclaimed shares, dividends & dormant assets.</p> <p>Highlights:</p> <ul style="list-style-type: none">• ₹17 Cr+ recovered from ₹70 Cr portfolio• Focused on IEPF claims & lost share tracing• 2.5x team growth in 2.5 years• Serves HNIs, families & institutions across India	8
<div>Home Care</div> <div></div>	Sale	Uttar Pradesh	Clean	<p>One of the oldest and a premium reputed phenyl brand in India.</p> <p>Highlights:</p> <ul style="list-style-type: none">• Company have ISI benchmark certification since 1993. Catering the following categories:<ul style="list-style-type: none">- Black & White Phenyl- Multi-Purpose & Toilet cleaners- Hand wash & Sanitizer, Glass cleaner, Air freshener	150
<div>Hospitality</div> <div></div>	Sale	Uttarakhand	Woods	<p>BSE-listed entity, established in 2008, featuring a resort, suite hotel, and vacant land.</p> <p>Highlights:</p> <ul style="list-style-type: none">• 84 Rooms (61 Keys)• Resort: 21 Nali 11 Mutthi of land with deluxe rooms, family suites, and duplex suites.• Suite Hotel: 6 Nali of land with studio rooms and two-room apartments in a gated society.• Vacant Land: 13 Nali of land, perfect for development or investment projects.	75



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<div>Infra</div> <div></div>	Sale	Hyderabad	Polyflow	<p>A leading manufacturer of high-quality HDPE pipes with a strong market presence in Central and South India</p> <p>Highlights:</p> <ul style="list-style-type: none">• INR 100 Cr+ average turnover over the last 3 years• ISO 9001:2015 certified with plans for Six Sigma and other global certifications• 24,000 MTA installed manufacturing capacity across two locations• Trusted by clients for pressurized irrigation, water distribution, city gas projects, and smart cities	150
<div>IT</div> <div></div>	Buy	Delhi NCR	Cloud	<p>A global leader in software development with a robust international presence is seeking strategic acquisitions in Product Engineering & Software Development.</p> <p>Requirement:</p> <ul style="list-style-type: none">▪ Expertise in ERP/CRM, Data & Analytics, and Cloud Consulting Services▪ Presence across USA, UK, UAE, Australia, and Europe▪ Preferred technology verticals include SAP, Salesforce, Microsoft Azure, and AWS▪ Target revenue: Rs. 8 Cr. - Rs. 60 Cr.▪ Strong focus on sustained growth and market expansion	50+





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	Sale	Hyderabad	Polyflow	<p>A leading manufacturer of high-quality HDPE pipes with a strong market presence in Central and South India</p> <p>Highlights:</p> <ul style="list-style-type: none">• INR 100 Cr+ average turnover over the last 3 years• ISO 9001:2015 certified with plans for Six Sigma and other global certifications• 24,000 MTA installed manufacturing capacity across two locations	150
	Funding	Delhi NCR	Villa	<p>Company is a boutique design studio engaged in high-end architecture and interior projects</p> <p>Highlights:</p> <ul style="list-style-type: none">▪ Specializes in luxury residences, retail, and hospitality spaces with global design sensibilities.▪ Offers end-to-end services across architecture, interiors, furniture, and lifestyle curation.▪ Known for bespoke detailing, curated art, and refined finishes.▪ Projects include premium villas, duplexes, and curated commercial spaces.	5
	Buy	Delhi NCR	Cloud	<p>A global leader in software development with a robust international presence is seeking strategic acquisitions in Product Engineering & Software Development.</p> <p>Requirement:</p> <ul style="list-style-type: none">▪ Expertise in ERP/CRM, Data & Analytics, and Cloud Consulting Services▪ Presence across USA, UK, UAE, Australia, and Europe▪ Preferred technology verticals include SAP, Salesforce, Microsoft Azure, and AWS▪ Target revenue: Rs. 8 Cr. - Rs. 60 Cr.▪ Strong focus on sustained growth and market expansion	50+



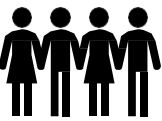
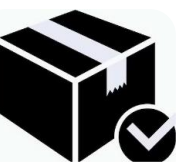
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<div>IT STAFFING</div> <div></div>	Buy	USA	Ascent	<p>A premier global talent management company with a workforce of over 5,000 employees and a presence in 10+ countries is seeking strategic acquisitions in the specialized staffing and HR solutions space.</p> <p>Requirement:</p> <ul style="list-style-type: none">▪ Expertise in IT staffing and U.S. staffing solutions▪ Proven track record with a client base primarily in the United States▪ Revenue of ₹100 Cr for potential targets▪ Established market presence and scalable business models▪ Strong operational excellence and dedicated teams▪ Location: USA	100+
<div>Packaging</div> <div></div>	Buy	Pan India	Strength	<p>Company is the largest conglomerates in India, renowned for its manufacturing and supply of consumer goods, durables, and industrial components.</p> <ul style="list-style-type: none">▪ The company is expanding its footprint into the packaging sector through strategic acquisitions <p>Requirement:</p> <ul style="list-style-type: none">▪ Manufacturing Capabilities:<ul style="list-style-type: none">- Mono cartons- Corrugated boxes- Specialized packaging solutions	100



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<div>Personal Care</div> <div></div>	Sale	PAN India	Odour	<p>A multi brand company involved in formulation, packaging and distribution of fragrances and skin care products.</p> <p>Highlights:</p> <ul style="list-style-type: none">▪ Company has a channel of 1200+ distributors, with manpower of 300+.▪ Company is having very famous aerosol brands in both male and female category.▪ Bands are endorsed by Bollywood celebrities.	200
	Funding	Pan India	Fragrance	<p>The company is a well-established player in contract manufacturing and private label production of aerosol and personal care products, with a strong market presence since its inception in 2005.</p> <p>Highlights:</p> <ul style="list-style-type: none">▪ It offers a wide range of products including body sprays, perfumes, creams, lotions, shampoos, hair oils, body and face washes, air fresheners, and pharmaceuticals, catering to various consumer needs.	100
	Buy	PAN India	Essentials	<p>One of the largest FMCG, Multinational giant is looking to acquire company in Ayurvedic Personal Care space.</p> <p>Preferred segment:</p> <ul style="list-style-type: none">- Skin Care- Hair Care- Oral Care- Essential Oils- Herbal Extract <ul style="list-style-type: none">▪ Any other Ayurvedic Personal care products. Target should have a Brand.	100






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<div>Personal Care</div> 	Sale	Haryana	Beauty	<p>One of the fastest growing personal care brand having 4 well-established brands in women & men grooming, hygiene & ayurvedic category.</p> <p>Highlights:</p> <ul style="list-style-type: none">▪ Having presence in more than 13 states.▪ Offering more than 25+ product categories.▪ Having a strong distribution channel	50
<div>Security Service</div> 	Sale	Rajasthan	Surveillance	<p>A Leading Security Agency in India providing a wide array of security services</p> <p>Highlights:</p> <ul style="list-style-type: none">▪ ISO 9001:2008 Certified Company▪ Registered under the Private Security Agencies (Regulation) Act, 2005▪ Strength of 800+ Guards with numerous of them being Ex Army Personnel.	20
<div>Toys</div> 	Buy	PAN India	ToyBridge	<p>Acquirer is one of the largest B2B aggregator in commodities space, looking to acquire company's having toys manufacturing facilities.</p> <p>Preferred Segment:</p> <ul style="list-style-type: none">- Electronic Toys- Outdoor & Pre School-Toys- Soft Toys- Games & Puzzles Or any other category. <p>▪ Both Company having Brand or B2B supplies can be evaluated.</p> <p>▪ Preferred Topline : INR 50Cr+</p>	50



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ACTION PLAN

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**Express Interest for the
Opportunity**

1

**CP Shares a brief Teaser for
the Mandate**

2

**CP executes a Non-Disclosure
Agreement (NDA)**

3

**CP circulates a detailed
Information Memorandum**

4

**Aggressively take the transaction
forward and perform a detailed
due diligence**

5

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Strategic Advisory and Business Planning

- Growth Strategy
- Acquisition Strategy
- Capital Structuring
- Tax Strategy and Planning

IPO Advisory

- IPO Health-check
- Pre IPO-Preparedness
- IPO management
- IPO process
- Post IPO handholding

Corporate Funding

- Growth Strategy
- Acquisition Strategy
- Capital Structuring
- Tax Strategy and Planning

Deal Advisory

- Buy Advisory
- Sell Advisory
- Deal Structuring Negotiation
- Pitch deck and Financial Modelling

M&A and Transaction Advisory

- Merger and Amalgamation
- Demerger and hive off.
- Company and Business Acquisitions
- Takeover Open Offer
- Slump Sale and Asset Sale Advisory and Planning
- Joint Venture Advisory
- Business Restructuring and Financial Re-Engineering

Valuation Advisory

- Transactions
- Regulatory
- Financial Reporting



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