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A venture of



**Corporate  
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YEARS OF EXCELLENCE

# DEALWIRE

**An Abstract of Buy , Sale & Fund  
Raising Mandates**

**JUNE 2025 EDITION**

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# SNAPSHOTS OF ALL DEALS

SNAPSHOTS OF  
ALL DEALS

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## TYPE OF DEALS

## NUMBERS



**BUY**

**11**



**SALE**

**13**



**FUNDING**

**3**




BUSINESS DEAL OPPORTUNITIES  
SHORT GLANCE

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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
<div>Agri</div> <div></div>	Buy	PAN India	Credit Cove	<p>Acquirer is a new age B2B commerce startup, has acquired more than 30 companies in different segments.</p> <p><b>Preferred Segments:</b></p> <ul style="list-style-type: none"><li>• Packaged foods</li><li>• Shrimp Processing</li><li>• Pulp/Concentrates</li><li>• Frozen Foods</li><li>• Fried Chips</li><li>• Spices and Seasoning</li><li>• Dehydrated Food</li><li>• And any other Agri(Food &amp; Non-Food)</li></ul> <ul style="list-style-type: none"><li>• Preferred Topline would-be INR 100cr</li><li>• Should be a complied and profitable concern</li></ul>	100
			Agri	<p>An Agri focused fund with commitment of USD 400 Million is looking to acquire company in Agri space.</p> <p><b>Preferred Segments :</b></p> <ul style="list-style-type: none"><li>• Spices</li><li>• Dessert</li><li>• Beverages</li><li>• Baked Goods</li><li>• Ready to eat</li><li>• Native Starches , Glucose Syrup , Cornstarch , Tapioca , Arrowroot , Wheat , Rice , Potato starches</li></ul> <ul style="list-style-type: none"><li>• Company Should Have B2C or D2C Brand</li><li>• Preferred top line of INR 100 CR</li></ul>	100





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<div>Auto Components</div> 	Buy	PAN India	Autopilot	<p>An automotive component manufacturer specializing in commercial vehicle interiors and precision engineering is now open for a strategic acquisition.</p> <p><b>Requirement:</b></p> <ul style="list-style-type: none"><li>• Expertise in vehicle interiors, seating systems, and components</li><li>• Strong precision engineering and advanced material capabilities</li><li>• Focus on sustainability and innovation</li><li>• Established market presence with solid partnerships</li><li>• Revenue: ₹50+ Cr</li></ul>	50+
			Ignition	<p>A leading diversified engineering solutions company is seeking acquisition in the Component Manufacturing Space.</p> <p><b>Requirement:</b></p> <ul style="list-style-type: none"><li>• Focus lies on companies specialized in precision components, Sheet metal fabricators – medium / heavy, specialty fasteners &amp; Plastic Components</li><li>• Catering to automotive, railways, renewable energy, elevators, mining, aerospace, defense and exports</li><li>• Revenue: ₹100+ Cr</li></ul>	100+
<div>Business Correspondent</div> 	Buy	PAN India	Growth	<ul style="list-style-type: none"><li>• An IT services provider specializing in government-to-citizen services is actively seeking to acquire a business correspondent firm with a significant market presence.</li><li>• The company aims to enhance its portfolio and market position through this strategic business expansion.</li></ul>	50





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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
<div>Capital Goods</div> <div></div>	Sell	North India	Matrix	<p>The company is engaged in manufacturing of High Precision Mold systems for PET preforms, caps, and closures, catering to leading players in multiple industries.</p> <p><b>Highlight:</b></p> <ul style="list-style-type: none"><li>• It operates a state-of-the-art tool room equipped with a modern testing lab.</li><li>• It provides customized solutions for bottling needs across segments such as food &amp; beverages, liquor &amp; spirits, cosmetics &amp; personal care, healthcare, edible oils, and lubricants</li></ul>	120
<div>Confectionary</div> <div></div>	Sell	Maharashtra	Vanilla	<p>Established in 1990, company is specialized in high-quality confectionery products</p> <p><b>Highlight:</b></p> <ul style="list-style-type: none"><li>• Products include candies, toffees, lollipops, and bubble gum</li><li>• Exports mainly to the Middle East and South African continents</li><li>• Factory with 15,000 sq. ft. and 60,000 sq. ft. carpet area</li></ul>	30
<div>Construction</div> <div></div>	Sell	NCR	Toll	<p>A consortium of road infrastructure developers is open to strategic divestment of up to 100% stake in three SPVs comprising operational and under-construction assets.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>• 1 operational toll project (achieved PCOD in Nov 2017)</li><li>• 1 under-construction HAM project nearing COD (Sep 2020)</li><li>• 1 EPC + toll project company with a strong development track record</li><li>• Combined portfolio includes BOT and HAM assets across Maharashtra and Punjab</li></ul>	300




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<div>Food &amp; Food Products</div> <div></div>	Sell	Gujarat	SpiceMatrix	<p>Company is engaged in manufacturing of Asafoetida since late 1960s.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>• Company follows a leading and most efficient technology, named Cryogenic Grinding, which causes minimal wastage and no heat generation.</li><li>• Company is ISO, Kosher and Halal certified.</li><li>• Company has quite a few variants of hing, such as chura, bada dana, hing lumps, powder, cake, etc.</li></ul>	150
	Sale	Delhi NCR	Snack	<p>An international brand of multi-cuisine Restaurants, packaged namkeens &amp; sweets.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>• Running Multi cuisine Restaurant across the country in franchise model.</li><li>• Currently having 26 restaurant in 10 states.</li><li>• International Brand Presence in US, UK, Singapore, Malaysia, Canada &amp; Nepal.</li><li>• Growth Projection: Anticipating over 50% growth.</li></ul>	25
	Sale	Tamil Nadu	Sea	<p>A leading export-oriented frozen and ready-to-cook food company is open for full sale.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>• Strong presence in Japan, Germany, Europe, Korea, Taiwan &amp; UAE</li><li>• BRCGS, US FDA, FSSAI certified facility</li><li>• In-house cold chain logistics &amp; R&amp;D kitchen</li><li>• Proven B2B and retail D2C traction</li><li>• Focus on innovation and customized products</li></ul>	50



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<div>Facility Management, HR Solution</div> <div></div>	Sale	Hyderabad	Aviation	<p>With over 2 decades of experience, company has expertise in Aviation Industry &amp; providing services in around 5 major Airports</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>Engaged in providing Facility Management Services, Business Solutions &amp; Manpower Solutions.</li><li>Company serves over 100 clients, managing more than 1,000,000 sq.ft. of various types of environments</li></ul>	30
	Buy	PAN Inda	Onboard	<p>One of the largest Facility Management, HR solution company is looking for Expansion and Diversification in the similar spaces.</p> <p><b>Preferred Segment:-</b></p> <ul style="list-style-type: none"><li>Employees Onboarding</li><li>Compliance Automation</li><li>Blue Collar Job Portals</li><li>Vocational &amp; Skill Training</li><li>Equipment Rental Services</li><li>Landscaping Services</li><li>Data Centers</li><li>Payroll / HRMS</li></ul>	50
<div>Financial Services</div> <div></div>	Sale	West Bengal	Fincorp	<p>The NBFC was established in late 1980s.</p> <ul style="list-style-type: none"><li>Some of the loan products in Peerless Finance's offering are :</li><li>Loan To Professionals</li><li>Equipment Finance</li><li>Loan Against Salary</li><li>Business Loan</li><li>Loan Against Marketable Securities</li></ul> <p>Operating Portfolio of more than INR 70 Cr.</p>	80





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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
<div>Fintech</div> <div></div>	Funding	NCR	Fortune	<p>A fast-growing firm specializing in recovery of unclaimed shares, dividends &amp; dormant assets.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>• ₹17 Cr+ recovered from ₹70 Cr portfolio</li><li>• Focused on IEPF claims &amp; lost share tracing</li><li>• 2.5x team growth in 2.5 years</li><li>• Serves HNIs, families &amp; institutions across India</li></ul>	8
<div>Home Care</div> <div></div>	Sale	Uttar Pradesh	Clean	<p>One of the oldest and a premium reputed phenyl brand in India.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>• Company have ISI benchmark certification since 1993. Catering the following categories:<ul style="list-style-type: none"><li>- Black &amp; White Phenyl</li><li>- Multi-Purpose &amp; Toilet cleaners</li><li>- Hand wash &amp; Sanitizer, Glass cleaner, Air freshener</li></ul></li></ul>	150
<div>Hospitality</div> <div></div>	Sale	Uttarakhand	Woods	<p>BSE-listed entity, established in 2008, featuring a resort, suite hotel, and vacant land.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>• 84 Rooms (61 Keys)</li><li>• Resort: 21 Nali 11 Mutthi of land with deluxe rooms, family suites, and duplex suites.</li><li>• Suite Hotel: 6 Nali of land with studio rooms and two-room apartments in a gated society.</li><li>• Vacant Land: 13 Nali of land, perfect for development or investment projects.</li></ul>	75





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<div>Infra</div> <div></div>	Sale	Hyderabad	Polyflow	<p>A leading manufacturer of high-quality HDPE pipes with a strong market presence in Central and South India</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>• INR 100 Cr+ average turnover over the last 3 years</li><li>• ISO 9001:2015 certified with plans for Six Sigma and other global certifications</li><li>• 24,000 MTA installed manufacturing capacity across two locations</li><li>• Trusted by clients for pressurized irrigation, water distribution, city gas projects, and smart cities</li></ul>	150
<div>IT</div> <div></div>	Buy	Delhi NCR	Cloud	<p>A global leader in software development with a robust international presence is seeking strategic acquisitions in Product Engineering &amp; Software Development.</p> <p><b>Requirement:</b></p> <ul style="list-style-type: none"><li>▪ Expertise in ERP/CRM, Data &amp; Analytics, and Cloud Consulting Services</li><li>▪ Presence across USA, UK, UAE, Australia, and Europe</li><li>▪ Preferred technology verticals include SAP, Salesforce, Microsoft Azure, and AWS</li><li>▪ Target revenue: Rs. 8 Cr. - Rs. 60 Cr.</li><li>▪ Strong focus on sustained growth and market expansion</li></ul>	50+




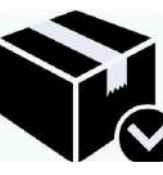
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<div>IT STAFFING</div> <div></div>	Buy	USA	Ascent	<p>A premier global talent management company with a workforce of over 5,000 employees and a presence in 10+ countries is seeking strategic acquisitions in the specialized staffing and HR solutions space.</p> <p><b>Requirement:</b></p> <ul style="list-style-type: none"><li>▪ Expertise in IT staffing and U.S. staffing solutions</li><li>▪ Proven track record with a client base primarily in the United States</li><li>▪ Revenue of ₹100 Cr for potential targets</li><li>▪ Established market presence and scalable business models</li><li>▪ Strong operational excellence and dedicated teams</li><li>▪ Location: USA</li></ul>	100+
<div>Packaging</div> <div></div>	Buy	Pan India	Strength	<p>Company is the largest conglomerates in India, renowned for its manufacturing and supply of consumer goods, durables, and industrial components.</p> <ul style="list-style-type: none"><li>▪ The company is expanding its footprint into the packaging sector through strategic acquisitions</li></ul> <p><b>Requirement:</b></p> <ul style="list-style-type: none"><li>▪ Manufacturing Capabilities:<ul style="list-style-type: none"><li>- Mono cartons</li><li>- Corrugated boxes</li><li>- Specialized packaging solutions</li></ul></li></ul>	100





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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
<div>Personal Care</div> <div></div>	Sale	PAN India	Odour	<p>A multi brand company involved in formulation, packaging and distribution of fragrances and skin care products.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>▪ Company has a channel of 1200+ distributors, with manpower of 300+.</li><li>▪ Company is having very famous aerosol brands in both male and female category.</li><li>▪ Bands are endorsed by Bollywood celebrities.</li></ul>	200
	Funding	Pan India	Fragrance	<p>The company is a well-established player in contract manufacturing and private label production of aerosol and personal care products, with a strong market presence since its inception in 2005.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>▪ It offers a wide range of products including body sprays, perfumes, creams, lotions, shampoos, hair oils, body and face washes, air fresheners, and pharmaceuticals, catering to various consumer needs.</li></ul>	100
	Buy	PAN India	Essentials	<p>One of the largest FMCG, Multinational giant is looking to acquire company in Ayurvedic Personal Care space.</p> <p><b>Preferred segment:</b></p> <ul style="list-style-type: none"><li>- Skin Care</li><li>- Hair Care</li><li>- Oral Care</li><li>- Essential Oils</li><li>- Herbal Extract</li></ul> <ul style="list-style-type: none"><li>▪ Any other Ayurvedic Personal care products. Target should have a Brand.</li></ul>	100






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<div>Personal Care</div> 	Sale	Haryana	Beauty	<p>One of the fastest growing personal care brand having 4 well-established brands in women &amp; men grooming, hygiene &amp; ayurvedic category.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>▪ Having presence in more than 13 states.</li><li>▪ Offering more than 25+ product categories.</li><li>▪ Having a strong distribution channel</li></ul>	50
<div>Security Service</div> 	Sale	Rajasthan	Surveillance	<p>A Leading Security Agency in India providing a wide array of security services</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"><li>▪ ISO 9001:2008 Certified Company</li><li>▪ Registered under the Private Security Agencies (Regulation) Act, 2005</li><li>▪ Strength of 800+ Guards with numerous of them being Ex Army Personnel.</li></ul>	20
<div>Toys</div> 	Buy	PAN India	ToyBridge	<p>Acquirer is one of the largest B2B aggregator in commodities space, looking to acquire company's having toys manufacturing facilities.</p> <p><b>Preferred Segment:</b></p> <ul style="list-style-type: none"><li>- Electronic Toys</li><li>- Outdoor &amp; Pre School-Toys</li><li>- Soft Toys</li><li>- Games &amp; Puzzles Or any other category.</li></ul> <p>▪ Both Company having Brand or B2B supplies can be evaluated.</p> <p>▪ Preferred Topline : INR 50Cr+</p>	50





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# ACTION PLAN

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**Express Interest for the  
Opportunity**

1

**CP Shares a brief Teaser for  
the Mandate**

2

**CP executes a Non-Disclosure  
Agreement (NDA)**

3

**CP circulates a detailed  
Information Memorandum**

4

**Aggressively take the transaction  
forward and perform a detailed  
due diligence**

5

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### Strategic Advisory and Business Planning

- Growth Strategy
- Acquisition Strategy
- Capital Structuring
- Tax Strategy and Planning

### IPO Advisory

- IPO Health-check
- Pre IPO-Preparedness
- IPO management
- IPO process
- Post IPO handholding

### Corporate Funding

- Growth Strategy
- Acquisition Strategy
- Capital Structuring
- Tax Strategy and Planning

### Deal Advisory

- Buy Advisory
- Sell Advisory
- Deal Structuring Negotiation
- Pitch deck and Financial Modelling

### M&A and Transaction Advisory

- Merger and Amalgamation
- Demerger and hive off.
- Company and Business Acquisitions
- Takeover Open Offer
- Slump Sale and Asset Sale Advisory and Planning
- Joint Venture Advisory
- Business Restructuring and Financial Re-Engineering

### Valuation Advisory

- Transactions
- Regulatory
- Financial Reporting





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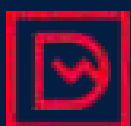
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