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A venture of



**Corporate  
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YEARS OF EXCELLENCE

# DEALWIRE

**An Abstract of Buy , Sale & Fund  
Raising Mandates**

**JUNE 2025 EDITION**

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# SNAPSHOTS OF ALL DEALS

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## TYPE OF DEALS

## NUMBERS



**BUY**

**11**



**SALE**

**13**



**FUNDING**

**3**



# BUSINESS DEAL OPPORTUNITIES SHORT GLANCE

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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
Agri 	Buy	PAN India	Credit Cove	<p>Acquirer is a new age B2B commerce startup, has acquired more than 30 companies in different segments.</p> <p><b>Preferred Segments:</b></p> <ul style="list-style-type: none"> <li>• Packaged foods</li> <li>• Shrimp Processing</li> <li>• Pulp/Concentrates</li> <li>• Frozen Foods</li> <li>• Fried Chips</li> <li>• Spices and Seasoning</li> <li>• Dehydrated Food</li> <li>• And any other Agri(Food &amp; Non-Food)</li> </ul> <ul style="list-style-type: none"> <li>• Preferred Topline would-be INR 100cr</li> <li>• Should be a complied and profitable concern</li> </ul>	100
			Agri	<p>An Agri focused fund with commitment of USD 400 Million is looking to acquire company in Agri space.</p> <p><b>Preferred Segments :</b></p> <ul style="list-style-type: none"> <li>• Spices</li> <li>• Dessert</li> <li>• Beverages</li> <li>• Baked Goods</li> <li>• Ready to eat</li> <li>• Native Starches , Glucose Syrup , Cornstarch , Tapioca , Arrowroot , Wheat , Rice , Potato starches</li> </ul> <ul style="list-style-type: none"> <li>• Company Should Have B2C or D2C Brand</li> <li>• Preferred top line of INR 100 CR</li> </ul>	100



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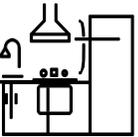
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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
Auto Components 	Buy	PAN India	Autopilot	<p>An automotive component manufacturer specializing in commercial vehicle interiors and precision engineering is now open for a strategic acquisition.</p> <p><b>Requirement:</b></p> <ul style="list-style-type: none"> <li>• Expertise in vehicle interiors, seating systems, and components</li> <li>• Strong precision engineering and advanced material capabilities</li> <li>• Focus on sustainability and innovation</li> <li>• Established market presence with solid partnerships</li> <li>• Revenue: ₹50+ Cr</li> </ul>	50+
			Ignition	<p>A leading diversified engineering solutions company is seeking acquisition in the Component Manufacturing Space.</p> <p><b>Requirement:</b></p> <ul style="list-style-type: none"> <li>• Focus lies on companies specialized in precision components, Sheet metal fabricators – medium / heavy, specialty fasteners &amp; Plastic Components</li> <li>• Catering to automotive, railways, renewable energy, elevators, mining, aerospace, defense and exports</li> <li>• Revenue: ₹100+ Cr</li> </ul>	100+
Business Correspondent 	Buy	PAN India	Growth	<ul style="list-style-type: none"> <li>• An IT services provider specializing in government-to-citizen services is actively seeking to acquire a business correspondent firm with a significant market presence.</li> <li>• The company aims to enhance its portfolio and market position through this strategic business expansion.</li> </ul>	50



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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
Capital Goods 	Sell	North India	Matrix	<p>The company is engaged in manufacturing of High Precision Mold systems for PET preforms, caps, and closures, catering to leading players in multiple industries.</p> <p><b>Highlight:</b></p> <ul style="list-style-type: none"> <li>• It operates a state-of-the-art tool room equipped with a modern testing lab.</li> <li>• It provides customized solutions for bottling needs across segments such as food &amp; beverages, liquor &amp; spirits, cosmetics &amp; personal care, healthcare, edible oils, and lubricants</li> </ul>	120
Confectionery 	Sell	Maharashtra	Vanilla	<p>Established in 1990, company is specialized in high-quality confectionery products</p> <p><b>Highlight:</b></p> <ul style="list-style-type: none"> <li>• Products include candies, toffees, lollipops, and bubble gum</li> <li>• Exports mainly to the Middle East and South African continents</li> <li>• Factory with 15,000 sq. ft. and 60,000 sq. ft. carpet area</li> </ul>	30
Construction 	Sell	NCR	Toll	<p>A consortium of road infrastructure developers is open to strategic divestment of up to 100% stake in three SPVs comprising operational and under-construction assets.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"> <li>• 1 operational toll project (achieved PCOD in Nov 2017)</li> <li>• 1 under-construction HAM project nearing COD (Sep 2020)</li> <li>• 1 EPC + toll project company with a strong development track record</li> <li>• Combined portfolio includes BOT and HAM assets across Maharashtra and Punjab</li> </ul>	300



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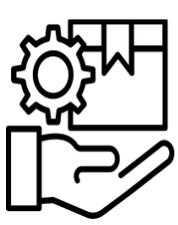
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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
Food & Food Products 	Sell	Gujarat	SpiceMatrix	<p>Company is engaged in manufacturing of Asafoetida since late 1960s.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"> <li>• Company follows a leading and most efficient technology, named Cryogenic Grinding, which causes minimal wastage and no heat generation.</li> <li>• Company is ISO, Kosher and Halal certified.</li> <li>• Company has quite a few variants of hing, such as chura, bada dana, hing lumps, powder, cake, etc.</li> </ul>	150
	Sale	Delhi NCR	Snack	<p>An international brand of multi-cuisine Restaurants, packaged namkeens &amp; sweets.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"> <li>• Running Multi cuisine Restaurant across the country in franchise model.</li> <li>• Currently having 26 restaurant in 10 states.</li> <li>• International Brand Presence in US, UK, Singapore, Malaysia, Canada &amp; Nepal.</li> <li>• Growth Projection: Anticipating over 50% growth.</li> </ul>	25
	Sale	Tamil Nadu	Sea	<p>A leading export-oriented frozen and ready-to-cook food company is open for full sale.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"> <li>• Strong presence in Japan, Germany, Europe, Korea, Taiwan &amp; UAE</li> <li>• BRCGS, US FDA, FSSAI certified facility</li> <li>• In-house cold chain logistics &amp; R&amp;D kitchen</li> <li>• Proven B2B and retail D2C traction</li> <li>• Focus on innovation and customized products</li> </ul>	50



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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
	Sale	Hyderabad	Aviation	<p>With over 2 decades of experience, company has expertise in Aviation Industry &amp; providing services in around 5 major Airports</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"> <li>Engaged in providing Facility Management Services, Business Solutions &amp; Manpower Solutions.</li> <li>Company serves over 100 clients, managing more than 1,000,000 sq.ft. of various types of environments</li> </ul>	30
Facility Management, HR Solution 	Buy	PAN Inda	Onboard	<p>One of the largest Facility Management, HR solution company is looking for Expansion and Diversification in the similar spaces.</p> <p><b>Preferred Segment:-</b></p> <ul style="list-style-type: none"> <li>Employees Onboarding</li> <li>Compliance Automation</li> <li>Blue Collar Job Portals</li> <li>Vocational &amp; Skill Training</li> <li>Equipment Rental Services</li> <li>Landscaping Services</li> <li>Data Centers</li> <li>Payroll / HRMS</li> </ul>	50
Financial Services 	Sale	West Bengal	Fincorp	<p>The NBFC was established in late 1980s.</p> <ul style="list-style-type: none"> <li>Some of the loan products in Peerless Finance's offering are :</li> <li>Loan To Professionals</li> <li>Equipment Finance</li> <li>Loan Against Salary</li> <li>Business Loan</li> <li>Loan Against Marketable Securities</li> </ul> <ul style="list-style-type: none"> <li>Operating Portfolio of more than INR 70 Cr.</li> </ul>	80



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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
Fintech 	Funding	NCR	Fortune	A fast-growing firm specializing in recovery of unclaimed shares, dividends & dormant assets.  <b>Highlights:</b> <ul style="list-style-type: none"> <li>• ₹17 Cr+ recovered from ₹70 Cr portfolio</li> <li>• Focused on IEPF claims &amp; lost share tracing</li> <li>• 2.5x team growth in 2.5 years</li> <li>• Serves HNIs, families &amp; institutions across India</li> </ul>	8
Home Care 	Sale	Uttar Pradesh	Clean	One of the oldest and a premium reputed phenyl brand in India.  <b>Highlights:</b> <ul style="list-style-type: none"> <li>• Company have ISI benchmark certification since 1993. Catering the following categories:               <ul style="list-style-type: none"> <li>- Black &amp; White Phenyl</li> <li>- Multi-Purpose &amp; Toilet cleaners</li> <li>- Hand wash &amp; Sanitizer, Glass cleaner, Air freshener</li> </ul> </li> </ul>	150
Hospitality 	Sale	Uttarakhand	Woods	BSE-listed entity, established in 2008, featuring a resort, suite hotel, and vacant land.  <b>Highlights:</b> <ul style="list-style-type: none"> <li>• 84 Rooms (61 Keys)</li> <li>• Resort: 21 Nali 11 Mutthi of land with deluxe rooms, family suites, and duplex suites.</li> <li>• Suite Hotel: 6 Nali of land with studio rooms and two-room apartments in a gated society.</li> <li>• Vacant Land: 13 Nali of land, perfect for development or investment projects.</li> </ul>	75



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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
Infra 	Sale	Hyderabad	Polyflow	<p>A leading manufacturer of high-quality HDPE pipes with a strong market presence in Central and South India</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"> <li>• INR 100 Cr+ average turnover over the last 3 years</li> <li>• ISO 9001:2015 certified with plans for Six Sigma and other global certifications</li> <li>• 24,000 MTA installed manufacturing capacity across two locations</li> <li>• Trusted by clients for pressurized irrigation, water distribution, city gas projects, and smart cities</li> </ul>	150
IT 	Buy	Delhi NCR	Cloud	<p>A global leader in software development with a robust international presence is seeking strategic acquisitions in Product Engineering &amp; Software Development.</p> <p><b>Requirement:</b></p> <ul style="list-style-type: none"> <li>▪ Expertise in ERP/CRM, Data &amp; Analytics, and Cloud Consulting Services</li> <li>▪ Presence across USA, UK, UAE, Australia, and Europe</li> <li>▪ Preferred technology verticals include SAP, Salesforce, Microsoft Azure, and AWS</li> <li>▪ Target revenue: Rs. 8 Cr. - Rs. 60 Cr.</li> <li>▪ Strong focus on sustained growth and market expansion</li> </ul>	50+



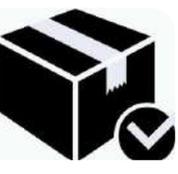
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IT STAFFING  	Buy	USA	Ascent	<p>A premier global talent management company with a workforce of over 5,000 employees and a presence in 10+ countries is seeking strategic acquisitions in the specialized staffing and HR solutions space.</p> <p><b>Requirement:</b></p> <ul style="list-style-type: none"> <li>▪ Expertise in IT staffing and U.S. staffing solutions</li> <li>▪ Proven track record with a client base primarily in the United States</li> <li>▪ Revenue of ₹100 Cr for potential targets</li> <li>▪ Established market presence and scalable business models</li> <li>▪ Strong operational excellence and dedicated teams</li> <li>▪ Location: USA</li> </ul>	100+
Packaging  	Buy	Pan India	Strength	<p>Company is the largest conglomerates in India, renowned for its manufacturing and supply of consumer goods, durables, and industrial components.</p> <ul style="list-style-type: none"> <li>▪ The company is expanding its footprint into the packaging sector through strategic acquisitions</li> </ul> <p><b>Requirement:</b></p> <ul style="list-style-type: none"> <li>▪ Manufacturing Capabilities:               <ul style="list-style-type: none"> <li>- Mono cartons</li> <li>- Corrugated boxes</li> <li>- Specialized packaging solutions</li> </ul> </li> </ul>	100



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INDUSTRY	MANDATE	LOCATION	PROJECT NAME	SHORT GLANCE	DEAL SIZE (CR.)
Personal Care 	Sale	PAN India	Odour	<p>A multi brand company involved in formulation, packaging and distribution of fragrances and skin care products.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"> <li>Company has a channel of 1200+ distributors, with manpower of 300+.</li> <li>Company is having very famous aerosol brands in both male and female category.</li> <li>Bands are endorsed by Bollywood celebrities.</li> </ul>	200
	Funding	Pan India	Fragrance	<p>The company is a well-established player in contract manufacturing and private label production of aerosol and personal care products, with a strong market presence since its inception in 2005.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"> <li>It offers a wide range of products including body sprays, perfumes, creams, lotions, shampoos, hair oils, body and face washes, air fresheners, and pharmaceuticals, catering to various consumer needs.</li> </ul>	100
	Buy	PAN India	Essentials	<p>One of the largest FMCG, Multinational giant is looking to acquire company in Ayurvedic Personal Care space.</p> <p><b>Preferred segment:</b></p> <ul style="list-style-type: none"> <li>- Skin Care</li> <li>- Hair Care</li> <li>- Oral Care</li> <li>- Essential Oils</li> <li>- Herbal Extract</li> </ul> <ul style="list-style-type: none"> <li>Any other Ayurvedic Personal care products. Target should have a Brand.</li> </ul>	100



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 <p>Personal Care</p>	Sale	Haryana	Beauty	<p>One of the fastest growing personal care brand having 4 well-established brands in women &amp; men grooming, hygiene &amp; ayurvedic category.</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"> <li>▪ Having presence in more than 13 states.</li> <li>▪ Offering more than 25+ product categories.</li> <li>▪ Having a strong distribution channel</li> </ul>	50
 <p>Security Service</p>	Sale	Rajasthan	Surveillance	<p>A Leading Security Agency in India providing a wide array of security services</p> <p><b>Highlights:</b></p> <ul style="list-style-type: none"> <li>▪ ISO 9001:2008 Certified Company</li> <li>▪ Registered under the Private Security Agencies (Regulation) Act, 2005</li> <li>▪ Strength of 800+ Guards with numerous of them being Ex Army Personnel.</li> </ul>	20
 <p>Toys</p>	Buy	PAN India	ToyBridge	<p>Acquirer is one of the largest B2B aggregator in commodities space, looking to acquire company's having toys manufacturing facilities.</p> <p><b>Preferred Segment:</b></p> <ul style="list-style-type: none"> <li>- Electronic Toys</li> <li>- Outdoor &amp; Pre School-Toys</li> <li>- Soft Toys</li> <li>- Games &amp; Puzzles Or any other category.</li> </ul> <p>▪ Both Company having Brand or B2B supplies can be evaluated.</p> <p>▪ Preferred Topline : INR 50Cr+</p>	50



# ACTION PLAN

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**Express Interest for the Opportunity**

1

**CP Shares a brief Teaser for the Mandate**

2

**CP executes a Non-Disclosure Agreement (NDA)**

3

**CP circulates a detailed Information Memorandum**

4

**Aggressively take the transaction forward and perform a detailed due diligence**

5



## OUR SERVICES

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### Strategic Advisory and Business Planning

- Growth Strategy
- Acquisition Strategy
- Capital Structuring
- Tax Strategy and Planning

### IPO Advisory

- IPO Health-check
- Pre IPO-Preparedness
- IPO management
- IPO process
- Post IPO handholding

### Corporate Funding

- Growth Strategy
- Acquisition Strategy
- Capital Structuring
- Tax Strategy and Planning

### Deal Advisory

- Buy Advisory
- Sell Advisory
- Deal Structuring Negotiation
- Pitch deck and Financial Modelling

### M&A and Transaction Advisory

- Merger and Amalgamation
- Demerger and hive off.
- Company and Business Acquisitions
- Takeover Open Offer
- Slump Sale and Asset Sale Advisory and Planning
- Joint Venture Advisory
- Business Restructuring and Financial Re-Engineering

### Valuation Advisory

- Transactions
- Regulatory
- Financial Reporting



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**Mr. Prashant Gupta**  
E: [prashant@indiacp.com](mailto:prashant@indiacp.com)

**Mr. Sanchit Vijay**  
E: [sanchit@indiacp.com](mailto:sanchit@indiacp.com)



**+91 9809636864**



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