

Deal4Business

A venture of



**Corporate
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DEALWIRE

**An Abstract of Buy , Sale & Fund
Raising Mandates**

January 2025 EDITION



SNAPSHOTS OF ALL DEALS

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TYPE OF DEALS

NUMBERS



BUY

23



SALE

29



FUNDING

13



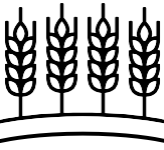
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INDUSTRY	MANDATE	LOCATION	SHORT GLANCE	DEAL SIZE (CR.)
<p>Agri</p> 	Buy	Pan India	<ul style="list-style-type: none"> Acquirer is a new age B2B Commerce Startup, has acquired more than 30 Companies from different segments. Interested to acquire a company in: <ul style="list-style-type: none"> Packaged foods Shrimp Processing Pulp/Concentrates Frozen Foods Fried Chips Spices and Seasoning Dehydrated Food And any other Agri(Food & Non-Food) Preferred Topline would-be INR 100cr Should be a complied and profitable concern 	100
			<ul style="list-style-type: none"> An Agri focused fund with commitment of USD 400 Million is looking to acquire company in Agri space. Preferred Segments : <ul style="list-style-type: none"> Spices Dessert Beverages Baked Goods Ready to eat Any other related Segment Company Should Have B2C or D2C Brand Preferred top line of INR 200 CR 	100
			<ul style="list-style-type: none"> A B2B Agri Focused Startup is looking to acquire company in Agri space. Preferred Segments : <ul style="list-style-type: none"> Native Starches , Glucose Syrup , Cornstarch , Tapioca , Arrowroot , Wheat , Rice , Potato starches Preferred Topline would-be INR 150cr Company Should Have B2C or D2C Brand 	100






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Auto Components 	Buy	Pan India	<p>An automotive component manufacturer specializing in commercial vehicle interiors and precision engineering is now open for a strategic acquisition.</p> <p><u>Requirement:</u></p> <ul style="list-style-type: none"> • Expertise in vehicle interiors, seating systems, and components • Strong precision engineering and advanced material capabilities • Focus on sustainability and innovation • Established market presence with solid partnerships • Revenue: ₹50+ Cr 	50+
Business Correspondent 	Buy	PAN India	<ul style="list-style-type: none"> • An IT services provider specializing in government-to-citizen services is actively seeking to acquire a business correspondent firm with a significant market presence.. • The company aims to enhance its portfolio and market position through this strategic business expansion. 	50
Capital Goods	Sell	North India	<ul style="list-style-type: none"> • The company is engaged in manufacturing of High Precision Mold systems for PET preforms, caps, and closures, catering to leading players in multiple industries. • It operates a state-of-the-art tool room equipped with a modern testing lab. • It provides customized solutions for bottling needs across segments such as food & beverages, liquor & spirits, cosmetics & personal care, healthcare, edible oils, and lubricants 	120
Cloud Kitchen 	Funding	NCR	<ul style="list-style-type: none"> • The company is revolutionizing virtual restaurant brands • 30 internet restaurants • 5 cloud kitchens across 4 cities. • Have Delivery partnerships with Swiggy and Zomato in Kanpur, Delhi, Lucknow, and Noida • Company has established 6 successful brands. 	5

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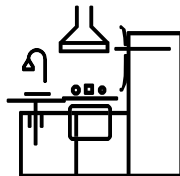
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Confectionery 	Sale	North India	<ul style="list-style-type: none"> Established in 1996, family-owned confectionery business ISO and HACCP certified 1.53 lakh sq. ft. facility in Indore, Madhya Pradesh Capacity expanded from 30 TPD to 50 TPD (June 2021) Monthly order book: Rs. 7-10 Cr 95% advance payment rate Revenue potential: Rs. 250 Cr (single shift), Rs. 400 Cr (double shift) 	200
		Central India	<ul style="list-style-type: none"> 25 years of expertise in innovative confectionery products Led by Directors overseeing Sales, Manufacturing, and Finance ISO & HACCP certified Focuses on safety, quality, and industry standards 	200
		Maharashtra	<ul style="list-style-type: none"> Established in 1990, specializing in high-quality confectionery products Products include candies, toffees, lollipops, and bubble gum Exports mainly to the Middle East and South African continents Factory with 15,000 sq. ft. and 60,000 sq. ft. carpet area 	100
		Telangana	<ul style="list-style-type: none"> The company makes nutritious, affordable and accessible food. It adds much needed vitamins and minerals to candies, chocolate & snacks that are consumed by children and adults alike. For every girl, every woman & every child. The company is India's First company that makes a range of nutrition-based Confectionery to snacks. 	5





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Diagnostics 	Sale	Delhi NCR	<ul style="list-style-type: none"> Company is operating in diagnostic space providing all kinds of health checkups & blood testing services in Delhi NABL and ICMR approved State-of-the-art R&D facilities with well-equipped labs and infrastructure 	10
	Funding	Maharashtra	<ul style="list-style-type: none"> Company is operating in diagnostic space providing all kinds of health checkups & blood testing services in Maharashtra Company is associated with 500+ labs across the state and offering. NABL and ICMR approved 	20
E-Commerce Marketplace 	Sale	Rajasthan	<ul style="list-style-type: none"> A Technology & Data Science driven Online FMCG B2B platform targeting Tier 2 & 3 cities in India. Company provide substantial margin and high-quality goods at lower wholesale prices Managing backend Supply chain and Logistics. Segments: <ul style="list-style-type: none"> -Personal -Cooking oil- Snacks & Drinks -FMCG products 	50




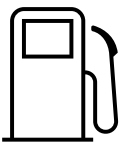
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Electronics 	Buy	PAN India	<ul style="list-style-type: none"> • Buyer is a leading B2B aggregator in the commodities space • Seeking acquisition of companies with electronics assembly facilities • Preferred product categories: earphones, power banks, wearables, cell phones, computers, televisions, and other electronic devices • Target companies with a topline of INR 100 Cr+ and profitable operations 	75
	Sale	NCR	<ul style="list-style-type: none"> • Established in the early 2010s with an ARR of 50 Crores • Positive EBITDA and PAT • Specializes in designing, engineering, and manufacturing cost-effective computing devices • Product range: laptops, desktops, all-in-one PCs, workstations, servers, tablets • Serves both personal and business markets • Nationwide presence with over 1 million users • Collaborates with 3.5k partners and 250+ active retailers 	50
EV 	Funding	New Delhi, India	<ul style="list-style-type: none"> • Established in 2017, specializing in the EV industry • Manufactures EV chargers for scooters, e-rickshaws, and e-autos • Product lineup: AC Charging Stations, DC Charging Stations, Battery Swapping Stations, Battery Management System (BMS) • State-of-the-art facility with 20+ R&D team and 120+ work force Contributing to the electric revolution in India 	15




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	Funding	Gujarat	<ul style="list-style-type: none"> Company is engaged in manufacturing of Asafoetida in late 1960s. Company follows a leading and most efficient technology, named Cryogenic Grinding, which causes minimal wastage and no heat generation. Company is ISO, Kosher and Halal certified. Company has quite a few variants of hing, such as chura, bada dana, hing lumps, powder, cake, etc. 	150
FMCG 	Sale	Rajasthan	<ul style="list-style-type: none"> A Technology & Data Science driven Online FMCG B2B platform targeting Tier 2 & 3 cities. Company provide substantial margin and high-quality goods at lower wholesale prices. Managing backend Supply chain and Logistics. Segments: <ul style="list-style-type: none"> - Personal Care - Cooking oil - Snacks & Drinks and other FMCG products 	50
	Sale	PAN India	<ul style="list-style-type: none"> Established heritage from a 125-year-old Ayurvedic company. Operates multiple dedicated production lines for Ayurvedic and cosmetic products, including creams, dental care, oils, and nutraceuticals. Committed to global standards with plans for US FDA registration and GMP certification for exports to Europe and the USA. Strong R&D team drives innovation, ensuring products align with international cosmetic standards. 	20




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Food & Food Product 	Funding	Delhi NCR	<ul style="list-style-type: none"> Company is in the manufacturing of authentic Indian delicacies, such as namkeens, cookies, frozen curries, tinned sweets, etc. Company has 30 functional stores across India. Operating under one of the famous brand names in the industry. 	20
	Buy	PAN India	<ul style="list-style-type: none"> One of the Multi Billion Valued Industrial Goods conglomerate is looking to acquire company in Ready to Eat (RTE) Food space. Preferred Category: <ul style="list-style-type: none"> - Vegetables / Gravy- Frozen Fruit - Snacks - Fries / Oats - Instant Mix- Nonveg RTEA <p>any other product in the RTE category. Target should be in B2B space</p>	100
	Sale	North India	<ul style="list-style-type: none"> Leading B2B frozen food company operating in North India for over a decade Offers a diverse selection of 150+ products, including frozen meats, snacks, Indian curries, frozen vegetables, and ice creams Extensive presence with sales outlets across multiple states Serves a wide network of clients, including well-known hotels and hotel chains Loyal clients include Club Mahindra, Sterling Resorts, ITC Hotels, Ramada Hotels, and other 5-star properties 	100
	Sale	Delhi NCR	<ul style="list-style-type: none"> An international brand of multi-cuisine Restaurants, packaged namkeens & sweets. Running Multi cuisine Restaurant across the country in franchise model. Currently having 26 restaurant in 10 states. International Brand Presence in US, UK, Singapore, Malaysia, Canada & Nepal. Growth Projection: Anticipating over 50% growth. 	25



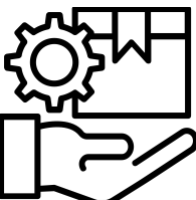
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Facility Management, HR Solution 	Sale	Hyderabad	<ul style="list-style-type: none"> With over 2 decades of experience, company has expertise in Aviation Industry & providing services in around 5 major Airports Engaged in providing Facility Management Services, Business Solutions & Manpower Solutions. Company serves over 100 clients, managing more than 1,000,000 sq.ft. of various types of environments 	30
	Buy	PAN India	<ul style="list-style-type: none"> Seeking acquisition in facility management services (FMS) Focus areas: corporate and industrial catering, turnkey housekeeping Hard FM services: maintenance, plumbing Soft FM services: cleaning, catering. 	100
			<ul style="list-style-type: none"> One of the largest Facility Management, HR solution company is looking for Expansion and Diversification in the similar spaces. Preferred Segment:- <ul style="list-style-type: none"> - Employees Onboarding - Compliance Automation - Blue Collar Job Portals - Vocational & Skill Training - Equipment Rental Services - Landscaping Services - Data Centers - Payroll / HRMS 	50
Sale	NCR	<ul style="list-style-type: none"> Company with a legacy of more than 4 decades. Major focus is on strategic projects like tailor made services like: <ul style="list-style-type: none"> - Total Security Solutions - Consulting & Investigations - Talent Benchmarking - Skill Development and other support services. Company is catered more than 15K clients, having business presence in India and overseas. 	25	

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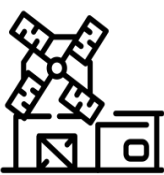

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Financial Services 	Sale	West Bengal	<ul style="list-style-type: none"> The NBFC was established in late 1980s. Some of the loan products in Peerless Finance's offering are : <ul style="list-style-type: none"> - Loan To Professionals - Equipment Finance - Loan Against Salary - Business Loan - Loan Against Marketable Securities Operating Portfolio of more than INR 70 Cr. 	80
Fintech 	Funding	New Delhi	<ul style="list-style-type: none"> A newly age Fintech Company's operating 140+ branches. Acts as a bridge between customer and the banks. Provide loans at the low-interest rates. Segments : Business Loan, Personal Loan, Professionals Loan, Instant Loan. 	40
Flour Mill 	Buy	South India	<ul style="list-style-type: none"> A Multi Business Company, looking to acquire Flour Mill for segment expansion. Target should have milling capacity of 300 Tones / Day. Opportunities only with Asset (without business) can also be looked at. Preferred Location:- Karnataka, Tamilnadan, Telangana, Andhra Pradesh. 	50
Home Care 	Sale	Uttar Pradesh	<ul style="list-style-type: none"> One of the oldest and a premium reputed phenyl brand in India. Company have ISI benchmark certification since 1993. Catering the following categories: <ul style="list-style-type: none"> - Black & White Phenyl - Multi-Purpose & Toilet cleaners - Hand wash & Sanitizer, Glass cleaner, Air freshener 	150




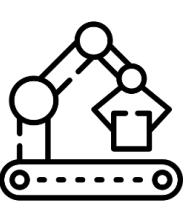

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Hospitality 	Sale	Uttarakhand	<ul style="list-style-type: none"> BSE-listed entity, established in 2008, featuring a resort, suite hotel, and vacant land. 84 Rooms (61 Keys) Resort: 21 Nali 11 Mutthi of land with deluxe rooms, family suites, and duplex suites. Suite Hotel: 6 Nali of land with studio rooms and two-room apartments in a gated society. Vacant Land: 13 Nali of land, perfect for development or investment projects. 	75
Industrial Automation 	Buy	PAN India (Preferred West India)	<ul style="list-style-type: none"> Buyer is the Industrial Automation products companies, looking to acquire companies in similar space. Preferred segments: <ul style="list-style-type: none"> - Industrial - Medical - Mobile - Consumer Target should be in B2B space, Topline : INR 100 Cr (approx).	100
Information Technology 	Buy	PAN India	<ul style="list-style-type: none"> Buyer is one of the top IT MNC, looking to acquire companies in: <ul style="list-style-type: none"> - Digital Engineering - Data Analytics - Digital Cloud Infrastructure space. Operations of preferable targets: <ul style="list-style-type: none"> - Software / Product Engineering - Web /API / Mobile App Development - Cloud & Application Modernization - AI / ML Development, Deployment - Data Migration / Analytics Preferred End Market : UK, US, Europe, South Africa	100




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Information Technology 	Buy	PAN India	<ul style="list-style-type: none"> ▪ Buyer is a Multinational IT company, having legacy of around 5 decades, looking to acquire companies in B2B Software Products. ▪ The Acquirer company has done more than 25 acquisitions in last year's and is engaged in providing software services to <ul style="list-style-type: none"> - Government - Healthcare Organization's - Educational Institutions ▪ Public Safety & Private sector EdTech, Fintech, ERPs etc. ▪ Target should have Diversified customer base, Low customer attrition, Mission critical enterprise software solutions. 	50
			<ul style="list-style-type: none"> ▪ Buyer is one of the fastest growing conglomerate on IT segment aims to consolidate Mid cap companies in Technology, Automation & Impact startup, looking to acquire companies in IT space. ▪ Preferred Segment:- <ul style="list-style-type: none"> - Cyber Security - Analytics - SaaS - Fintech - AI & ITES 	100




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Information Technology 	Sell	Delhi NCR	<ul style="list-style-type: none"> ▪ A trusted Salesforce partner delivering exceptional Salesforce services worldwide ▪ Salesforce professional services include Salesforce implementation, customization, integration, and business process automation ▪ Serving 100+ customers across North America, Europe and Asia Pacific regions ▪ About 50 indigenously built utility products hosted on AppExchange (30 apps, 20 component) ▪ Five partnerships with Salesforce: Certified Consulting, AppExchange, Salesforce MSP (Managed Service Partner, PDO partner and Salesforce Talent Alliance Partner 	30
		Ahmedabad	<ul style="list-style-type: none"> ▪ Recognized for delivering custom, scalable software solutions across various sectors, including eCommerce, FinTech, Healthcare, and Logistics ▪ Expertise in end-to-end software development, from design to deployment, supporting businesses with digital transformation and tech innovation ▪ Proven track record of creating advanced AI/ML-powered solutions, mobile apps, and enterprise systems ▪ Substantial growth with a 200% increase in revenue over the past 5 years ▪ Driven by a team of seasoned industry experts with decades of collective experience in IT and business consulting 	30




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Information Technology 	Sale	Central India	<ul style="list-style-type: none"> Company is engaged in trailblazing external cyber-threat discovery and cyber-intelligence platform, offering AI/ML-enabled, cloud-native SaaS products for comprehensive solutions Achieved a 60% CAGR in growth over two years with a client base exceeding 60 and a Q3FY2024 Exit Annual Recurring Revenue (ARR) of USD 15.5 million, while also securing USD 5.5 million in funding in April 2023. Recognized as a "Best-Of-Breed" solution in Japan and South-East Asia, it has exhibited notable capital efficiency, with approximately USD 9 million. 	100
		Central India	<ul style="list-style-type: none"> Established in 2012, this prominent real-time retail analytics company provides businesses with data-driven insights in areas such as pricing, assortments, and digital shelf visibility. The company is revolutionizing retail analytics to boost profitability and foster growth. Key highlights include its founding year in 2012, achieving break-even status, and securing an Annual Recurring Revenue (ARR) exceeding USD 10 million in FY '24. Notably, Fortune 500 companies form a part of its esteemed clientele, with over 80 clients spanning 21 countries across various retail verticals. 	100
	Buy	PAN India	<p>Buyer is one of the top IT MNC, looking to acquire companies in:</p> <ul style="list-style-type: none"> - Digital Engineering - Data Analytics - Digital Cloud Infrastructure space. <p>Operations of preferable targets:</p> <ul style="list-style-type: none"> - Software / Product Engineering - Web /API / Mobile App Development - Cloud & Application Modernization - AI / ML Development, Deployment - Data Migration / Analytics <p>Preferred End Market : UK, US, Europe, South Africa</p>	100




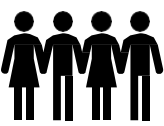
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 Information Technology	Buy	Delhi NCR	<p>A global leader in software development with a robust international presence is seeking strategic acquisitions in Product Engineering & Software Development.</p> <p>Requirement:</p> <ul style="list-style-type: none"> ▪ Expertise in ERP/CRM, Data & Analytics, and Cloud Consulting Services ▪ Presence across USA, UK, UAE, Australia, and Europe ▪ Preferred technology verticals include SAP, Salesforce, Microsoft Azure, and AWS ▪ Target revenue: Rs. 8 Cr. - Rs. 60 Cr. ▪ Strong focus on sustained growth and market expansion 	50+
IT STAFFING 		USA	<p>A premier global talent management company with a workforce of over 5,000 employees and a presence in 10+ countries is seeking strategic acquisitions in the specialized staffing and HR solutions space.</p> <p>Requirement:</p> <ul style="list-style-type: none"> ▪ Expertise in IT staffing and U.S. staffing solutions ▪ Proven track record with a client base primarily in the United States ▪ Revenue of ₹100 Cr for potential targets ▪ Established market presence and scalable business models ▪ Strong operational excellence and dedicated teams ▪ Location: USA 	100+



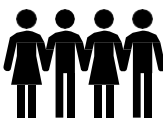
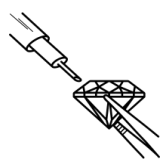

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IT Staffing 	Sale	Tamil Nadu	<ul style="list-style-type: none"> The company was incorporated in early 2000s in India with vision & mission to offer turnkey solutions for the IT and Telecom market. It transitioned to staff augmentation and network projects and presently serving all major IT, Telecom and Network MNC's in India Project tech staffing has 100,000+ vast candidate <ul style="list-style-type: none"> database & proven track record of providing 90% joining in across 22 circles in India with local talent pool. 	65
Lab Grown Diamonds 	Funding	North India	<ul style="list-style-type: none"> The company brings forward an absolute Eco-friendly and indistinguishable alternative of earth mined diamonds. It specialize in lab-grown diamonds. The diamonds are grown from the finest diamond seeds in a carefully controlled environment. Labs are equipped with all latest apparatus and tech heads ensuring a consistent supply of Type IIA diamonds. Best in class production capabilities driven by consistent Research & Development 	10
Mall 	Sale	Karnataka	<ul style="list-style-type: none"> A Commercial Mall with a Lower ground, Upper ground and 4 Floors. 95% of Mall flooring for all Common area has been completed and can be operational in the next couple of months. It have Vanila & Anchors stores like: <ul style="list-style-type: none"> Shoppers Stop Pantaloons Reliance Trends Hypermart store - Smart Bazaar Lifestyle 7 PVR Cinema screens 21 Escalators and 8 lifts already installed 	400




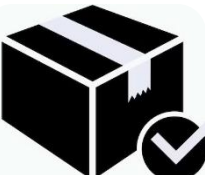
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<p>Medical Devices</p> 	Funding	Pan India	<ul style="list-style-type: none"> • An Early-growth Mid-size Private Equity is looking to fund Medical Devices Company. • Key segments in the medical device market include <ul style="list-style-type: none"> • Implantable devices • Imaging equipment • Anesthesia • Hemodialysis machines along with surgical and • Laboratory instruments 	100
<p>Packaging & Printing</p> 	Sale	Delhi	<ul style="list-style-type: none"> • Leading printing company with a modern facility and advanced technology • Expertise in commercial printing, book production, and packaging • Serves various industries with a strong client base • Partners with major brands in electronics, publishing, FMCG, white goods, and retail • Offers comprehensive in-house print finishing services: lamination, UV coating, foil stamping, and embossing • Product range includes posters, catalogs, brochures, magazines, book printing, and carry bags 	50



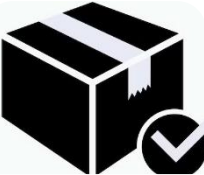

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Packaging 	Buy	Pan India	<ul style="list-style-type: none"> Company is the largest conglomerates in India, renowned for its manufacturing and supply of consumer goods, durables, and industrial components. The company is expanding its footprint into the packaging sector through strategic acquisitions <p>REQUIREMNET:</p> <ul style="list-style-type: none"> Manufacturing Capabilities: <ul style="list-style-type: none"> - Mono cartons - Corrugated boxes - Specialized packaging solutions 	100
Personal Care 	Funding	PAN India	<ul style="list-style-type: none"> A multi brand company involved in formulation, packaging and distribution of fragrances and skin care products. Company has a channel of 1200+ distributors, with manpower of 300+. Company is having very famous aerosol brands in both male and female category. Bands are endorsed by Bollywood celebrities. 	100
		Pan India	<ul style="list-style-type: none"> The company is a well-established player in contract manufacturing and private label production of aerosol and personal care products, with a strong market presence since its inception in 2005. It offers a wide range of products including body sprays, perfumes, creams, lotions, shampoos, hair oils, body and face washes, air fresheners, and pharmaceuticals, catering to various consumer needs. 	50




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Personal Care 	Buy	PAN India	<ul style="list-style-type: none"> One of the largest FMCG, Multinational giant is looking to acquire company in Ayurvedic Personal Care space. Preferred segment: <ul style="list-style-type: none"> - Skin Care - Hair Care - Oral Care - Essential Oils - Herbal Extract Any other Ayurvedic Personal care products. Target should have a Brand. 	100
	Sale	PAN India	<ul style="list-style-type: none"> The company embarked on its journey a decade ago, determined to revolutionize the hygiene products market. Deals in 3 product categories namely Wet Wipes (Flow, Single & Cannister pack), Dry Wipes, Water Purification Tablets 	40
	Sale	Haryana	<ul style="list-style-type: none"> One of the fastest growing personal care brand having 4 well-established brands in women & men grooming, hygiene & ayurvedic category. Having presence in more than 13 states. Offering more than 25+ product categories. Having a strong distribution channel 	50




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INDUSTRY	MANDATE	LOCATION	SHORT GLANCE	DEAL SIZE (CR.)
Pharmaceutical 	Buy	Delhi NCR	<ul style="list-style-type: none"> ▪ Acquirer is one of the top listed Pharmaceutical company looking to acquire company engaged in production and marketing of formulations ▪ Target company should have Brand(s) portfolio. ▪ US FDA / WHO GHP certified Production facility is mandatory. ▪ Company with long term export commitments will be preferred. 	300
	Funding	Gujarat	<ul style="list-style-type: none"> • Diverse Products: Pharmaceuticals, dietary supplements, and cosmeceuticals in varied dosage forms. • Regulatory Approved: WHO-GMP, NAFDAC-Nigeria, PPB Kenya, MOH-Zambia. • Geographical Reach: Wide market potential in Nigeria, Kenya, Zambia, with stringent quality adherence 	100




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INDUSTRY	MANDATE	LOCATION	SHORT GLANCE	DEAL SIZE (CR.)
Pharmaceutical 	Buy	PAN India	<ul style="list-style-type: none"> Acquisition of company operates in API (Active Pharmaceutical Ingredients). Target company can be in Oncology, Hormones, Steroids. Preference is given to company which is registered with US FDA. Acquirer has a diversified portfolio and invests in multiple industries and segments 	200
	Sale	UP	<ul style="list-style-type: none"> A leading bulk drug manufacturing company, trailing with an experience of over two decades as manufacturers of quality chemicals and intermediates, namely Paracetamol, Nimesulide, Ofloxacin It has state-of-the-art facilities stretched across over 28000 Sq Meter of land at a single location It has a top line of INR 175 Crores 	200
		Hyderabad	<ul style="list-style-type: none"> Company having two fully functional and operational Formulation units in Roorkee & Bhongri. Have around 50 owned branded products across multiple therapeutic. Well equipped for Contract manufacturing. Certified with C-GMP, WHO-GMP & ISO The company has about 100 marketing Representatives who are currently selling the own brands in around 9 states in the country. 	70




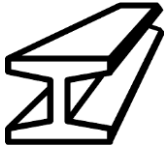

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INDUSTRY	MANDATE	LOCATION	SHORT GLANCE	DEAL SIZE (CR.)
Security Service 	Sale	Rajasthan	<ul style="list-style-type: none"> ▪ A Leading Security Agency in India providing a wide array of security services ▪ ISO 9001:2008 Certified Company ▪ Registered under the Private Security Agencies (Regulation) Act, 2005 ▪ Strength of 800+ Guards with numerous of them being Ex Army Personnel. 	10
Steel 	Buy	PAN India	<p>One of the leading EPC /project groups is looking for acquisitions in the following segments</p> <ul style="list-style-type: none"> • Aluminum blocks • Extrusions Light • Fabrication pipes Cables and wires (esp. in MV/ HV category) <p>Given their large consumption they wish to backward integrate.</p>	400
Spices 	Sale	Maharashtra	<ul style="list-style-type: none"> ▪ Company is engaged in manufacturing of essential, grounded and blended spices. ▪ Its operating under two brands, premium and economy. ▪ It has an In-house manufacturing facility with a capacity of 100 Tones + per month. ▪ Company has a legacy of more than 2 decades and have a state of art facility. ▪ Operational profits of the company is more than 25%. 	250





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INDUSTRY	MANDATE	LOCATION	SHORT GLANCE	DEAL SIZE (CR.)
Travel Tech 	Funding	USA	<ul style="list-style-type: none"> A Global Enterprise, having Multi Geographic operation has developed a Technology Platform that transformers Business Travel space. Investee has developed a Robust Plug & Play Engine which acts as One Stop Solution for all Travel Management. Investee furnishes in the following segments- <ul style="list-style-type: none"> - White Labelling for Corporate - Corporate Booking - Leisure Booking - Individual Booking Other travel management services. Services Provided :- Air Tickets Booking- Hotel Booking- Cab Booking, any other related services	15
Toys 	Buy	PAN India	<ul style="list-style-type: none"> Acquirer is one of the largest B2B aggregator in commodities space, looking to acquire company's having toys manufacturing facilities. Preferred Segments: Preferred Segment: <ul style="list-style-type: none"> - Electronic Toys - Outdoor & Pre School-Toys - Soft Toys - Games & Puzzles Or any other category. <ul style="list-style-type: none"> Both Company having Brand or B2B supplies can be evaluated. Preferred Topline : INR 50Cr+ 	50



ACTION PLAN

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Express Interest for the Opportunity

1

CP Shares a brief Teaser for the Mandate

2

CP executes a Non-Disclosure Agreement (NDA)

3

CP circulates a detailed Information Memorandum

4

Aggressively take the transaction forward and perform a detailed due diligence

5



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Strategic Advisory and Business Planning

- Growth Strategy
- Acquisition Strategy
- Capital Structuring
- Tax Strategy and Planning

IPO Advisory

- IPO Health-check
- Pre IPO-Preparedness
- IPO management
- IPO process
- Post IPO handholding

Corporate Funding

- Growth Strategy
- Acquisition Strategy
- Capital Structuring
- Tax Strategy and Planning

Deal Advisory

- Buy Advisory
- Sell Advisory
- Deal Structuring Negotiation
- Pitch deck and Financial Modelling

M&A and Transaction Advisory

- Merger and Amalgamation
- Demerger and hive off.
- Company and Business Acquisitions
- Takeover Open Offer
- Slump Sale and Asset Sale Advisory and Planning
- Joint Venture Advisory
- Business Restructuring and Financial Re-Engineering

Valuation Advisory

- Transactions
- Regulatory
- Financial Reporting



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CONTACT US

Mr. Prashant Gupta
E: prashant@indiacp.com

Mr. Sanchit Vijay
E: sanchit@indiacp.com



+91 9821888064



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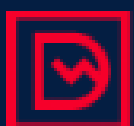
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